## City and Borough of Wrangell, Alaska



### REQUEST FOR PROPOSALS

DESIGN SERVICES for

# SHOEMAKER BAY FLOAT DESIGN PROJECT

Issued by: _		Date:	
_	Ruby McMurren, Project Manager		

### Design Services for The Shoemaker Bay Float Design Project

**SCOPE OF SERVICES:** The City and Borough of Wrangell (CBW) is requesting proposals from qualified consultants to provide design services for the Shoemaker Bay Float Design Project.

**PRE-PROPOSAL MEETING:** A non-mandatory pre-proposal meeting will be held in the Borough Assembly Chambers, 205 Brueger Street, at <u>11:00 a.m.</u>. Alaska Time on January 6. <u>2015.</u> Persons interested in submitting proposals are encouraged to attend. Those wishing to attend by teleconference can call (212) 812-2800 and enter the code 7438 7735.

**QUESTIONS REGARDING THIS RFP:** Ruby McMurren, Project Manager, phone 907-874-3494, fax 907-874-2699, <a href="wrgpm@wrangell.com">wrgpm@wrangell.com</a> is the sole point of contact for all issues pertaining to this procurement.

**DEADLINE FOR PROPOSALS:** 5 copies of the proposal, in a sealed envelope, must be received by the Borough Clerk prior to 2:00 p.m. Alaska Time on January 13, 2015, or such later time as the Project Manager may announce by addendum to plan holders at any time prior to the submittal date. Proposals will be time-stamped by the Borough Clerk, which will establish the official time of receipt of proposals. Late proposals will not be accepted and will be returned unopened. Faxed or emailed proposals will not be accepted. Acknowledgement of addenda may be delivered by fax or email but confirmation of receipt of any submitted documents is the sole responsibility of the proposer.

Note: Mailing/delivery times to Alaska may take longer than other areas of the U.S.

Proposal documents delivered in person or by courier services must be delivered to:

#### **PHYSICAL LOCATION:**

City and Borough Wrangell, Borough Clerk 205 Brueger Street, Wrangell, Alaska 99929

Proposal documents delivered by the U.S. Postal Service must be mailed to:

#### **MAILING ADDRESS:**

City and Borough of Wrangell, Borough Clerk PO Box 531 Wrangell, AK 99801

The CBW Borough Clerk, Kim Lane's phone number is 907-874-2381, and fax number 907-874-3952.

#### **TABLE OF CONTENTS**

- 1.0 GENERAL INFORMATION
- 2.0 RULES GOVERNING COMPETITION
- 3.0 PROPOSAL CONTENT REQUIREMENTS
- 4.0 EVALUATION OF PROPOSALS
- 5.0 SELECTION AND AWARD PROCESS
- 6.0 INSURANCE REQUIREMENTS
- 7.0 CONSULTANT'S GOOD STANDING WITH CBW FINANCE DEPARTMENT

**EVALUATION RANKING SHEET** 

ATTACHMENT 1 - STANDARD CONTRACT

ATTACHMENT 2 - PHOTOGRAPH OF EXISTING PROJECT SITE

Page 3

#### 1.1 GENERAL INFORMATION

This Request for Proposals (RFP) defines the scope of the project, explains the procedures for selecting a firm to provide the requested services, and defines the documents required to respond to the RFP.

#### 1.2 Purpose

The purpose of this document is to solicit proposals from qualified consultants to provide design services for The Shoemaker Bay Float Design Project.

#### 1.3 Scope of Services

The Consultant shall provide all necessary professional services, i.e., scoping, engineering, surveying, design, constructability review, bid period assistance and other services as necessary, to complete bid-ready contract documents for this Project.

This project consists of providing design for the complete demolition and replacement of all floats, pilings, and utilities within the Shoemaker Bay Harbor as well as the evaluation and possible replacement the two access piers and ramps serving the floats and design of parking lot improvements and resurfacing. The Consultant will also prepare conceptual design and preliminary cost estimates for future float expansion within unused Northern portion of the Shoemaker Harbor basin. The Consultant will perform all State and Federal permitting work required for the construction of the project including but not limited to permits from the US Army Corps of Engineers, the Alaska DEC Drinking Water Division, and any Alaska DOT permits for work in the Zimovia Highway Right-of-Way. The Consultant will be responsible for any survey, geotechnical, or bathymetry work necessary for the design of the project.

The site of the work is approximately 5 miles from downtown Wrangell on Zimovia Highway.

The general layout of the existing floats, parking, and associated improvements are shown in Attachment 2 – Photograph of Existing Project Site.

#### **General Design Requirements**

- A. The Consultant shall conduct at least two (2) design workshops in coordination with the CBW Project Manager. The initial workshop will be to scope the project, with the second meeting at approximately 90-percent design completion. The Consultant shall coordinate with the affected CBW User Department's Division supervisor(s) to ensure the design is responsive to the City's needs.
- B. The Consultant shall conduct and attend in Wrangell at least two (2) public design workshops in coordination with the Wrangell Port Commission and City staff. The initial workshop will be to scope the project, with the second meeting at approximately 90-percent design completion. The consultant shall make recommendations regarding possible additional workshops to the CBW Project

Manager if additional meetings are deemed necessary.

- C. The Consultant will provide design drawings and specifications in PDF format to the CBW Project Manager for review and comments at approximately 35%, 65%, and 90% design completion. The consultant will ensure that noted comments are incorporated into the following document submittal.
- D. The Consultant shall work with the CBW Project Manager to develop conceptual and final project designs which respond to the estimated construction budget. The Consultant shall prepare and submit to the CBW Project Manager a preliminary construction cost estimate after the scoping meeting. The CBW Project Manager shall be kept informed of design modifications to the original scope which result in cost increases to the original construction estimate. An upgrade of the construction estimate shall be submitted at each design review meeting.
- E. The Consultant shall ensure that the design remains in conformity with the estimated construction budget. If the design's cost estimate or the construction low bid amount is greater than 10% higher than the available construction budget, the Consultant shall redesign the project to conform to the estimated construction budget at no additional charge to the City.
- F. The Consultant shall submit to the CBW Project Manager with the 90% design submittal an estimated construction schedule identifying: the lead times for major procurement items; estimated time duration of primary construction segments; and any mandated shutdowns (i.e., inclement weather, anadromous fish closures, etc.).
- G. The Consultant shall attend all required public meetings and shall be available to present the design and project schedule to the Assembly, or their subcommittee, if directed by the CBW.
- H. The Consultant shall contact the local residents affected by the project in order to keep them informed of the project and to address their concerns. The Consultant shall attend at least one public meeting to discuss the project with local residents.
- I. The Consultant shall research all as-built records, property surveys, and government or private sources necessary to define right-of-way limits, required or existing easement conditions and/or requirements, and existing public and private utility locations. The Consultant's design engineer shall field-verify as-built information used in design.
- J. The Consultant shall conduct all necessary field surveys for design, including a comprehensive as-built survey with elevations and field-located public and private utilities giving particular attention to potential conflicts with all utilities, and to surface and subsurface drainage from adjacent properties. The surveys shall extend up the intersecting streets a sufficient distance to provide a complete assessment of design needs at the intersection and to allow for future utility expansion as applicable. The Consultant shall establish the design control lines at the project site during the design phase. The horizontal and vertical data for the control lines shall be shown on the contract drawings and shall set a minimum of two (2) fixed control points, within sight of each other, for each control line.

- K. The Consultant shall assist the CBW in acquiring all required federal, state, local and/or private permits and/or easements for construction and maintenance which result from the Consultant's design. The Consultant shall notify the CBW early in the design process of any potential easements or permits. The Consultant shall obtain the CBW Project Manager's approval before finalizing any design requiring easements or permits. The Consultant shall assist the CBW Project Manager in preparing any legal documents or permit applications by providing boundary descriptions and drawings, as required by the CBW Project Manager.
- L. If the project design includes the demolition, construction or renovation of a building, or other improvements that require a CBW Building Permit, the Consultant shall be responsible for providing all required information and drawings necessary to obtain the Building Permit. The Consultant shall assist the CBW Project Manager in providing all requested information to the CBW Building Official and State Fire Marshal in order to determine code, zoning, and permitting compliance. Permit fees will be paid by the CBW.
- M. The Consultant shall provide consulting services through the bid and award phase to answer questions referred by the Project Manager. The Consultant shall attend the Pre-Bid Conference, keeping appropriate notes thereof, and, in cooperation with the CBW Project Manager, immediately prepare any addenda resulting therefrom for issuance by the City. The Consultant shall attend the Pre-construction Conference to assist the CBW Project Manager and provide design clarification as requested by the CBW Project Manager during construction.
- N. The Consultant shall provide design clarification as requested by the CBW Project Manager during construction. Design Clarification and Verification Requests (DCVR) shall be addressed in a timely manner and at no additional cost to the City. The CBW Project Manager may authorize additional compensation for DCVR's but not in the instance of a design error.
- O. Bid-ready drawings and technical specifications shall be submitted as described below.
- P. The Consultant may be asked to provide construction phase contract administration and on-site inspection services. The need for these services will be determined prior to construction bidding and will be requested as a request for proposal and formalized as a contract amendment.

#### **Bid-Ready Construction Document Submittal**

- Bid ready construction documents described below <u>will not</u> be required at completion. Portions of the construction funding for this project are still being sought. Once the final design is complete, this project will be on hold until funding is secured. Once funding is secured, the CBW Project Manager will approve of the preparation of bid-ready construction documents.
- ➤ The CBW will provide to the consultant draft Division 0 Bidding and Contract Requirements portion of the contract specifications, excluding the following

sections that the Consultant shall provide if applicable to the project:

Section 00005 – Table of Contents (include Drawing index) Section 00310 – Bid Schedule
Section 00852 – Permits
Section 00853 – Standard Details
Special Provisions

These "boilerplate" specifications of Division 0 sections are available electronically for Consultants to modify. It is strongly encouraged that the Consultant contact the CBW Project Manager to obtain current versions of these specification sections. Additionally, the Consultant shall promptly notify the CBW Project Manager of any required changes to other Division 0 sections that are specific to the project, including but not limited to, Section 00800 – Supplemental General Conditions.

The Consultant will review the Standard Specifications and prepare a Special Provisions section modifying it as needed for the project.

In addition to preparing the Special Provisions, the Consultant is responsible for preparation and timely submission of all Technical Specifications required for the project. Industry specifications or references that are mentioned in the specifications provided by the Consultant shall, upon request, be made available for review by the CBW Project Manager.

- Final Bid-ready construction documents shall be submitted in the following hard copy and electronic formats.
  - Ten (10) set(s) of 8 ½"X11" Bound technical specifications
  - Ten (10) set(s) of 11"X17" bound, signed, stamped drawings
  - Electronic copy of technical specifications in Word and PDF format
  - Electronic copy of all stamped, signed drawings, individually saved as PDF-formatted files formatted to print on 11"X17" paper.
- Within 10 days following the Bid Opening, Consultant shall provide the following:
  - An electronic copy of all stamped, signed drawings in .pdf format, one set formatted to print on 11"X 17" and one set formatted to print on 22"X34" paper, which are conformed, incorporating all changes or replacements made to drawings via addenda;
  - Two (2) sets of stamped, signed, conformed full size drawings, printed on 22"X 34".
  - Five (5) sets of stamped, signed, conformed full size drawings, printed on 11"X 17"
  - Five (5) set(s) of 8 ½"X11" Bound technical specifications, which are conformed, incorporating all changes or replacements made to document through addenda as well as incorporating bid tabs and the signed construction contract.
  - Electronic copy of all drawings in AutoCAD 2008 format. Electronic files shall be submitted on a CD and clearly labeled as to its contents.
- The font size on the 11"X17" drawings shall not be less than 10. All drawings and details shall have bar scales. All final design drawings shall be stamped and

signed by a professional licensed for the given type of work in the State of Alaska.

All electronic documents shall be created using AutoCAD 2008 or newer and Word 2010 or newer. The DWG files shall be saved in a manner such that an 11"X17" size copy can be plotted immediately when the file is opened in AutoCAD without executing any intermediate commands. The Consultant shall bind all external references, if used, and shall ensure that any blocks are in working order. All "plot style" configuration files required to produce an exact replica of the submitted hard copies shall be included. Viewports in DWG files shall be locked to ensure that the scale remains accurate. In order to condense DWG files to their most efficient size, each file should be purged of all blocks, dim styles, layers, line types, plot styles, shapes, table and text styles that are not being used in the DWG. No files shall be compressed.

#### 1.4 Completion

Final design, specifications and construction estimate shall be completed by July 15, 2015.

Bid Ready construction documents to be provided at a later date to be determined. Funding is still being secured for the construction of this project.

#### 1.5 **Background**

The CBW municipal offices are located at 205 Brueger Street, Wrangell, Alaska 99929. The Public Works/Project Management office is located on 1119 Case Avenue, Wrangell, Alaska 99929.

#### 1.6 Questions

Questions regarding this proposal should be directed to:

Ruby McMurren, Project Manager City and Borough of Wrangell

Email: wrgpm@wrangell.com

Telephone: (907)874-3494 Fax (907)874-2699

Office hours are 8:00 a.m. to 4:30 p.m. local time, Monday through Friday.

#### 1.7 Standard Contract Language

Attached to this RFP is the CBW's standard contract (Attachment 1) which should be carefully reviewed by proposers, as it is the form of agreement that the CBW intends that the selected Consultant sign in the event of acceptance of its proposal.

#### 2.1 Rules Governing Competition

#### 2.2 <u>Pre-Proposal</u>

Design RFP: Shoemaker Bay Float Design Project Page 8

Proposers should carefully examine the entire RFP and any addenda thereto, and all related materials and data referenced in the RFP. Proposers should become fully aware of the nature of the services requested and the conditions likely to be encountered in performing the services.

#### 2.3 Proposal Development

The content of proposals will be kept confidential until the selection of the Consultant is publicly announced. All materials submitted in response to this RFP will become the property of the CBW. One copy shall be retained for the official files of the Borough Clerk and will become public record after announcement of the successful Proposer. The CBW will not return proposals to the Proposer. The CBW reserves the right to reject any or all proposals. Proposals are to be prepared in such a way as to provide a straightforward, concise delineation of the Proposer's capabilities to satisfy the requirements of this RFP. Emphasis should be concentrated on conformance to the RFP instructions, responsiveness to the RFP requirements, and on completeness and clarity of content.

This solicitation does not commit CBW to select any Consultant(s) for the requested services. All costs associated with the respondents' preparations, submission and oral presentations (if applicable) shall be the responsibility of the Proposer.

All proposals must be signed. Proposals must be received in the number of copies stated in the RFP no later than the date and time specified in the cover letter. All copies of the proposals must be under sealed cover and plainly marked. Proposals not received by the date and time specified in the cover letter will not be considered.

#### 2.4 <u>Disclosure of Proposal Contents</u>.

The City and Borough of Wrangell, a municipal corporation and political subdivision of the State of Alaska, is subject to the Alaska Public Records Act codified at AS 40.25.100-220, and the public records provisions in the CBW Charter, section 4.5. The contents of proposals submitted in response to this RFP will be kept confidential until the top ranked proposer is announced. Immediately following announcement, all proposals become public information. Trade secrets and other proprietary data contained in a proposal may be held confidential, to the extent allowed by law, by the Purchasing Officer, upon request in writing by a proposer. Material considered confidential by the proposer must be clearly identified and marked (page, section, etc.) by the proposer, and the proposer must include a brief statement that sets out the reasons for confidentiality. Marking the entire proposal confidential is not acceptable and may be cause for the City to reject your proposal as non-responsive.

#### 3.1 PROPOSAL CONTENT REQUIREMENTS

The response to this RFP shall be in letter form, not more than seven (7) pages in length. The information requested below should be organized in the manner specified in order to achieve a uniform review process and obtain the maximum degree of

comparability for the Selection Committee.

- <u>Proposed Method to Accomplish the Project</u>: Proposal shall demonstrate an understanding of the requested scope of services. Include proposed work schedule and methodology for accomplishing the project, showing insight to the specific details of the project.
- Organization and Capacity of the Firm: Identify the consultant team proposed for this project and demonstrate their ability to perform the desired services within the established schedule. The proposal should discuss the current workload of staff proposed for the requested services.
- <u>Firm's Representation:</u> The proposal shall specify readily available personnel to accomplish the desired services. Key personnel shall be named and their roles within the project clearly identified. Other project commitments of key personnel shall also be identified. The level of involvement should be displayed in a way which is consistent with the scale of the project. The qualifications of personnel shall be included.
- Firm's Experience with Similar Projects: Proposal should include a list of projects of similar scale and scope, succinctly described
- <u>Firm's Hourly Rates:</u> Evaluation will include the hourly rates of pay for personnel to be used on this project. Hourly rates shall include all markups and multipliers. Include a list of reimbursable expenses typical for this type of project. Review the Standard Contract regarding allowable reimbursables.
- Quality of the Proposal: Evaluation will include the clarity and professional quality of the document(s) submitted.
- Licenses: Professional registration (Engineer/Architect/Land Surveyor/Landscape Architect) in the State of Alaska at the time of proposal submission is required (Alaska Statute 08.48.281). If a corporate license is held, the professional licensed in the State of Alaska (in order to obtain a corporate license) must be in responsible charge of the project, as well as the professional stamping the work. All survey work involving property or boundary surveys must be stamped by a Professional Land Surveyor licensed in the State of Alaska. All reports prepared by a registered professional licensed in the State of Alaska must be stamped by the registered professional. The proposal must include a statement indicating that all required corporate, all required professional occupational licenses and all other necessary licenses/certifications are currently held. License/certification numbers must be provided.
- Acknowledge Receipt of All Addenda: Failure to acknowledge addenda may result in the proposal being considered non-responsive and subject to rejection.
- <u>Proposal Signature</u>: The proposal must be signed by a representative who has authority to bind the firm. Name and title of the individual signing the proposal must be printed below or adjacent to the signature.

 Resumes: Resumes may be attached to the proposal as appendices and will not be included in the page count for proposals. Limit resume length to one page per person.

#### 4.1 EVALUATION OF PROPOSALS

#### 4.2 Criteria

Proposals will be evaluated and scored, using the criteria on the EVALUATION/RANKING page, found at the end of this document, in order to ascertain which proposal best meets the needs of the CBW. The items to be considered during the evaluation and the associated point values are located on the EVALUATION/RANKING sheet at the end of this RFP.

#### 4.3 Evaluation Data

The evaluation Data discussed below is the presented in an effort to delineate what criteria will be used to score proposals. Please do not include a separate section in your proposal for Evaluation Data. Much of the information discussed and requested below should be included in the proposal as part of the Proposal Content Requirements discussed in SECTION 3.0 of this RFP.

#### 4.2.1 Proposed Method to Accomplish the Project

a. Work schedule and methodology will be evaluated according to budget sensitivity, efficiency, completeness and pertinence of the tasks submitted by the Proposer, as well as the creativity and logic of the overall approach. The proposal should show interest and insight about this project.

#### 4.2.2 Organization, Capacity of Firm and Personnel Qualifications

- a. Evaluation will be made of the Proposer's organization and the ability to perform the desired services within the established schedule.
- b. Evaluation will be made based on proposed personnel, their relevant qualifications and experience, and their proposed scale of involvement.

#### 4.2.3 Relevant Experience and Past Record of Performance

Evaluation will be made of the Proposer's experience with projects of similar scope and scale, as well as other projects with the CBW, other government agencies and private industry.

#### 4.2.4 Firm's Hourly Rates

Evaluation will be made on the proposed hourly rates of pay for personnel to be used on this project.

#### 4.2.5 Quality of the Proposal

Is proposal clear and concise? Is proposal responsive to the needs of the Design RFP: Shoemaker Bay Float Design Project Page 11

project? Evaluation will include the clarity and professional quality of the document(s) submitted.

#### 4.3 <u>Evaluation Process</u>

Evaluation of the proposals will be performed by a committee selected by the CBW Borough Manager. The intent of the CBW is to make award based on written proposals.

#### 5.0 SELECTION AND AWARD

An evaluation committee will review, evaluate, score and rank proposals, in accordance with criteria identified below and the Evaluation/Ranking sheet located at the end of this RFP. Clarification of submitted material may be requested during the evaluation process. Interviews by telephone with top ranked Proposers may also be conducted at the discretion of the evaluation committee. If necessary, in-person interviews will be conducted. Finalists will be notified and informed of interview requirements. In the event of a tie in the ranking totals, only the raw scores of the Proposers who are tied will be totaled to determine the appropriate ranking. The successful Proposer will be invited to submit a cost proposal and enter into contract negotiations with CBW. Upon conclusion of successful negotiations and compliance with any pre-award obligations, award will be made in the form the attached contract. If an agreement cannot be reached during the negotiation process, the City will notify the Proposer and terminate the negotiations. Negotiations may then be conducted with the next Proposer in the order of its respective ranking.

In order to expedite the negotiation process, the consultant is encouraged to prepare a cost proposal in advance so that it can be provided immediately upon request after selection of the top proposer. This cost proposal shall not be included in the initial RFP response.

#### 6.0 INSURANCE REQUIREMENTS

The insurance requirements for this project are specified in Attachment 1 – Sample Contract, under Appendix C.

#### 7.0 CONSULTANT'S GOOD STANDING WITH CBW FINANCE DEPARTMENT

Consultants must be in good standing with the CBW prior to award, and prior to any contract renewals, and in any event no later than seven business days following notification by the CBW of intent to award. Good standing means: all amounts owed to the CBW are current and the Consultant is not delinquent with respect to any taxes, fees, assessment, or other monies due and owed the CBW, or a Confession of Judgment has been executed and the Consultant is in compliance with the terms of any stipulation associated with the Confession of Judgment, including being current as to any installment payments due; and Consultant is current in all CBW reporting obligations (such as sales tax registration and reporting and business personal property declarations). Failure to meet these requirements may be cause for rejection of your proposal. To determine if your business is in good standing, or for further information, contact the CBW Finance Department's at (907) 874-2381.

Design RFP: Shoemaker Bay Float Design Project Page 12

CONSULTING FIRM:	
SCORED BY:	DATE:

### **EVALUATION/RANKING**

	POINTS AWARD		AWARDED
		<u>Points</u>	Possible Score
4.2.1	Proposed Method to Accomplish the Project	0 - 25	
4.2.2	Organization, Capacity of Firm and Personnel Qualifications		
	Organization and ability to perform services within desired schedule	0 – 20	
	<ul> <li>Experience of proposed personnel and scale of involvement</li> </ul>	0 – 20	
4.2.3	Relevant Experience and Past Record of Performance	0 – 25	
4.2.4	Proposed Hourly Rates	0 – 5	
4.2.5	Quality of Proposal	0 – 5	
	TOTAL POINTS	100	
	INDIVIDUAL RANKING		



#### **ATTACHMENT 1**

# PROFESSIONAL SERVICES CONTRACT Design Services for The Shoemaker Bay Float Design Project

This Agreement is entered into b	y and between the City and Borough of Wrangell
Alaska ("CBW"), and	whose address is
	("Consultant").

#### Witnesseth:

Whereas, the City and Borough of Wrangell desires to engage the Consultant for the purpose of rendering certain professional services, and

Whereas, the Consultant represents that it is in all respects licensed and qualified to perform such services.

Now, Therefore, the parties agree as follows:

- 1. CONTRACTUAL RELATIONSHIP. The parties intend that an independent Consultant/CBW relationship will be created by this Contract. The CBW is interested only in the results to be achieved, and the conduct and control of the work will lie solely with the Consultant. The Consultant is not considered to be an agent or employee of CBW for any purpose, and the employees of Consultant are not entitled to any benefits that the CBW provides for the CBW's employees. It is understood that the CBW does not agree to use the Consultant exclusively. It is further understood that the Consultant is free to contract for similar services to be performed for others while it is under contract with the CBW.
- 2. SCOPE OF SERVICE. The Consultant shall carry out in a professional and prudent manner all of the services required by the Contract. These services include all of the services described in Appendix A. The Consultant will diligently proceed with the Scope of Services, and will provide such services in a timely manner.
- 3. PERSONNEL, EQUIPMENT, SUPPLIES, AND LICENSES.
- (A) Except as noted in Appendix A, the Consultant represents that it has or will secure at its own expense all personnel, equipment, and supplies required in performing the services under this Contract.
- (B) All of the services required hereunder will be performed by the Consultant or under its supervision.
- (C) None of the work or services covered by this Contract shall be subcontracted without prior written approval of the Project Manager.
- (D) Consultant warrants that it is fully licensed under all applicable local, state, and federal laws to perform the services to be provided hereunder.

- **4. TIME OF PERFORMANCE.** The services of the Consultant are to commence after the execution of the Contract and issuance of Notice to Proceed and Purchase Order. All work shall be completed no later than the time specified in Appendix A. Amendment to this Contract may be made upon mutual, written agreement prior to the contract expiration date.
- **5. REPORTING.** Except as authorized within Appendix A, the CBW's primary representative for this Contract shall be Kim Lane, Borough Clerk. The Borough Manager shall be an alternate representative. The CBW shall not be liable for Consultant's expenses incurred in reliance on directions received from any other municipal officer or employee. The Consultant's representative shall be \_\_\_\_\_\_\_\_.
- **6. COMPENSATION.** The CBW agrees to pay the Consultant according to the schedule attached as Appendix B. The Consultant's estimated fee schedule is attached to Appendix B.
- 7. TERMINATION OF CONTRACT FOR CAUSE. If, through any cause, except causes beyond the control of the Consultant, the Consultant shall fail to fulfill in a timely and proper manner its obligations under this Contract; or if the Consultant shall violate any of the covenants, agreements, or stipulations of this Contract, the CBW shall have the right to terminate this Contract by giving written notice to the Consultant of such termination and specifying the effective date thereof, at least ten days before the effective date of such termination. In that event, all finished or unfinished documents, or other data, in whatever form, prepared by the Consultant under this Contract shall, at the option of the CBW, become its property, and the Consultant shall be entitled to receive just and equitable compensation for any satisfactory work completed on such documents and materials, not to exceed the Contract amount.
- **8. TERMINATION FOR CONVENIENCE OF CBW**. The CBW may terminate this Contract at any time by giving written notice to the Consultant of such termination and specifying the effective date thereof, at least thirty days before the effective day of such termination. In that event, all finished or unfinished documents and other materials as described in paragraph 7 above shall, at the option of the CBW become its property, and the Consultant will be paid an amount not to exceed the sum set forth in Appendix B for work satisfactorily completed on or before the date of termination, less payments of compensation previously made.
- **9. CONTRACT AGREEMENT.** All parties mutually agreed to the terms of this Contract. The Contract should not be construed in favor of or against any party. This Contract contains the entire agreement between the parties; there are no other promises, terms, conditions, or obligations other than those contained herein; and this Contract shall supersede all previous communications, representations or agreements, either oral or written, between the parties.
- **10. CHANGES.** The CBW may, from time to time, require changes in the scope of services to be performed under this Contract. Such changes, including any increase or decrease in the amount of the Consultant's compensation, must be mutually agreed upon in writing before they will be regarded as part of this Contract.
- **11. EQUAL EMPLOYMENT OPPORTUNITY.** The Consultant will not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin.
- **12. CONFLICTS OF INTEREST.** Consultant agrees that no employee of the CBW who has exercised or will exercise any authority over the specifications, procurement, supervision or payment for this Contract, and no member of the employee's immediate family, has had or will

have any direct or indirect financial interest in this Contract. If the Consultant learns of any such interest, the Consultant shall without delay inform the Project Manager or one of the officers specified in Paragraph 5.

- **13. ETHICS.** Consultant shall discharge its duties fairly, impartially and maintain a standard of conduct that competently serves the CBW and the interests of the CBW. Consultant shall at all times exercise unbiased judgment when performing its duties under this contract.
- **14. PUBLIC RELATIONS.** Consultant shall issue press releases, respond to press inquiries, make public speeches, appear on broadcast media or otherwise engage in public relations regarding the project only with the specific approval of the CBW Project Manager.
- **15. ELECTED OFFICIALS.** The Consultant shall respond to project-related inquiries from elected officials by providing impartial, factual information, but shall not initiate contact or attempt to persuade an elected official to agree with any viewpoint or to take any official action. The Consultant will promptly notify the Project manager of any request by an elected official for project-related information.
- 16. ASSIGNABILITY. The Consultant shall not assign any interest in this Contract and shall not transfer any interest in the same without the prior written consent of the CBW; however, claims for money due or to become due to the Consultant from the CBW under this Contract may be assigned to a bank, trust company, or other financial institution without approval. Notice of any such assignment or transfer shall be furnished promptly to the CBW.
- 17. FINDINGS CONFIDENTIAL. Any information given to or prepared by the Consultant under this Contract which the CBW requests to be kept as confidential shall not be made available to any individual or organization by the Consultant without the prior written approval of the CBW.
- **18. IDENTIFICATION OF DOCUMENTS.** All reports, maps, and other documents completed as a part of this Contract, other than documents exclusively for internal use within the CBW, shall carry a CBW notation or logo as directed by the CBW.
- **19. PUBLICATION, REPRODUCTION, AND USE OF MATERIALS.** No services, information, computer program elements, reports or other deliverables which may have a potential patent or copyright value produced in whole or in part under this Contract shall be subject to copyright in the United States or any other country.

If a copyright applies by law to the work produced under this Contract, that copyright will either be signed over to the CBW or the CBW will be given unrestricted license to the copyright. The CBW shall have unrestricted license to publish, disclose, distribute, and otherwise use, in whole or in part, any reports, data, or other materials prepared under this Contract. If this Contract includes architectural and/or engineering design services, any use of the design features or details produced under this Contract on other CBW facilities will be at the CBW's risk.

- **20. RECORDS.** During performance and after termination of this Contract, each party shall make available to the other party for inspection and copying, all records, whether external or internal, having any relevance to this Contract.
- 21. INSURANCE REQUIREMENTS. The Consultant has secured and shall maintain insurance for the risks and in the amounts specified in Appendix C. The Consultant and its insurance carrier waive subrogation against the CBW, except Workers Compensation and Professional

Liability.

- 22. INDEMNIFICATION AND HOLD HARMLESS. The Consultant agrees to defend, indemnify, and hold harmless CBW, its employees, and authorized representatives, with respect to any action, claim, or lawsuit arising out of or related to the Consultant's negligent performance of this contract without limitation as to the amount of fees, and without limitation as to any damages, cost or expense resulting from settlement, judgment, or verdict, and includes the award of any attorney's fees even if in excess of Alaska Civil Rule 82. This indemnification agreement applies to the fullest extent permitted by law, meaning that if there is a claim of, or liability for, a joint act, error, or omission of the consultant and the CBW, the indemnification, defense, and hold harmless obligation of this provision shall be apportioned on a comparative fault basis. This agreement is in full force and effect whenever and wherever any action, claim, or lawsuit is initiated, filed, or otherwise brought against CBW relating to this contract. The obligations of Consultant arise immediately upon actual or constructive notice of any action, claim, or lawsuit. CBW shall notify Consultant in a timely manner of the need for indemnification, but such notice is not a condition precedent to Consultant's obligations and may be waived where the Consultant has actual notice.
- 23. CHOICE OF LAW; JURISDICTION. This Contract shall be governed by the laws of the State of Alaska. Jurisdiction shall be in the State of Alaska, First Judicial District.
- 24. SUCCESSORS. This Contract shall be binding upon the successors and assigns of the parties.
- **25. PRECEDENCE OF DOCUMENTS.** In the event of a conflict between the provisions of this document and its appendices, the order of precedence shall be this document, Appendix A, Appendix B and Appendix C.

CITY AND BOROUGH OF
WRANGELL

Company name

Name Rank [i.e. President] email

Approved as to content:

Kim Lane Borough Clerk

# APPENDIX A: SCOPE OF SERVICES Design Services for the Shoemaker Bay Float Design Project

See Scope of Services in RFP.

PERSONNEL: The Consultant's primary personnel for this work will be:

The completion date for this project is \_\_\_\_\_\_.

This contract expires on \_\_\_\_\_, unless an amendment changing this date is fully executed prior to \_\_\_\_\_.

# APPENDIX B: COMPENSATION Design Services for The Shoemaker Bay Float Design Project

#### Amount of Payment

#### **Lump Sum**

Consultant shall be compensated a lump sum amount of \$for satisfactory performance of
all [or specific services] services described in this contract.
Time and Materials
Consultant shall be compensated based on time and materials, a not-to-exceed amount of \$
for satisfactory performance of services described in this contract.
Hourly rates shall remain the same for the life of this contract including all amendments, unless the Consultant requests a rate increase. Hourly rate increases may be negotiated on a yearly basis and shall not exceed the percentage increase of the Anchorage Consumer Price Index.
The total Contract amount shall be \$
Method of Payment
Monthly Payable within 30 days of receipt of an invoice approved by the project manager and

Consultant Invoice Requirements

> Itemized invoices must be submitted that indicate the services performed,

progress report stating the amount of services completed.

- Invoices for this contract must be submitted separately from invoices for services performed under any other contract(s).
- > Invoices must include the CBW Project Name and Purchase Order numbers.

#### Compensation Based on Time and Materials

If compensation is based on time and materials, the following shall apply:

Compensation shall be computed based on the hourly billing rates, approved by the CBW Project Manager, times the actual number of hours spent in the performance of services. The hourly billing rate for each employee is the amount to be paid to the Consultant, and is full compensation for all salary, benefits, taxes, overhead and profit. There shall be no additional compensation for overtime, weekend, or holiday work.

Compensation for sub-consultants shall be equal to the amounts actually paid to sub-consultants hereunder plus a ten percent mark-up.

Compensation for expenses shall be an amount equal to reimbursable expenses approved in advance by the CBW Project Manager, necessary and reasonably incurred and actually paid by

the Consultant in the performance of the services hereunder. A ten percent markup is allowed on reimbursable expenses. Reimbursable expenses are expenses that are unique to the performance of the services under the Contract and generally contemplate the purchase of outside ancillary services, such as mailing and delivery charges for submittal of drawings, specifications and reports, long distance telephone calls, rentals of equipment, travel and local transportation, meals and lodging on overnight trips.

Reimbursable expenses do not include expenses that are usually and customarily included as part of the Consultant's overhead. For the purposes of this Agreement reimbursable expenses do not include amounts for typing, utilization of computer systems, computer aided design and drafting (CADD), cameras, recording or measuring devices, flashlights and other small, portable equipment, safety supplies, phones, telephone calls, electronic messaging including FAX, Telex and telegrams, or expendable office supplies. Unless otherwise indicated, required insurance is not a reimbursable expense.

The Consultant shall obtain the CBW Project Manager's approval prior to making expenditures for trips which are reimbursable expenditures as set forth above. The Consultant shall substantiate all billings for reimbursable expenses with receipted bills and provide said receipts with the appropriate billing.

The Consultant shall keep, and cause any sub-consultants to keep, daily records of the time spent in the performance of services hereunder by all persons whose billing rates will be the basis for compensation as well as records and receipts of reimbursable expenditures hereunder. Failure to do so shall be a conclusive waiver of any right to compensation for such services or expenses as are otherwise compensable hereunder.

The CBW shall have the right to inspect all records of the Consultant, and of any subconsultants, pertaining to this project. Records shall be maintained by the Consultant and subconsultants for a period of three years after completion of services.

When travel is necessary as part of the professional services to be provided, the following shall be followed:

- Airline tickets should be purchased at the 14 day advance purchase price. The CBW will not pay for First Class travel. Any deviation shall be approved in advance by the CBW Project Manager.
- The CBW will pay for hotel rooms at the lowest available room rate.
- Travel agent fees, tips, alcohol or bar tabs shall not be paid by the CBW.
- ♦ Car rental, parking, and taxi fees shall be reasonable and not excessive.

#### APPENDIX C: INSURANCE REQUIREMENTS

#### Design Services for the Shoemaker Bay Float Design Project

The Consultant must provide certification of proper insurance coverage or binder to the City and Borough of Wrangell. The certificate of insurance supplied to the CBW shall state that the CBW is named as "Additional Insured for any and all work performed for the City & Borough of Wrangell." The Additional Insured requirement does not apply to Professional Liability and Workers Compensation insurance. Should any of the above described policies be cancelled before the expiration date thereof, notice will be delivered in accordance with the policy provisions. Proof of the following insurance is required before award:

Commercial General Liability Insurance. The Consultant must maintain Commercial General Liability Insurance in an amount it deems reasonably sufficient to cover any suit that may be brought against the Consultant. This amount must be at least one million dollars (\$1,000,000.00) per occurrence, and two million dollars (\$2,000,000.00) aggregate.

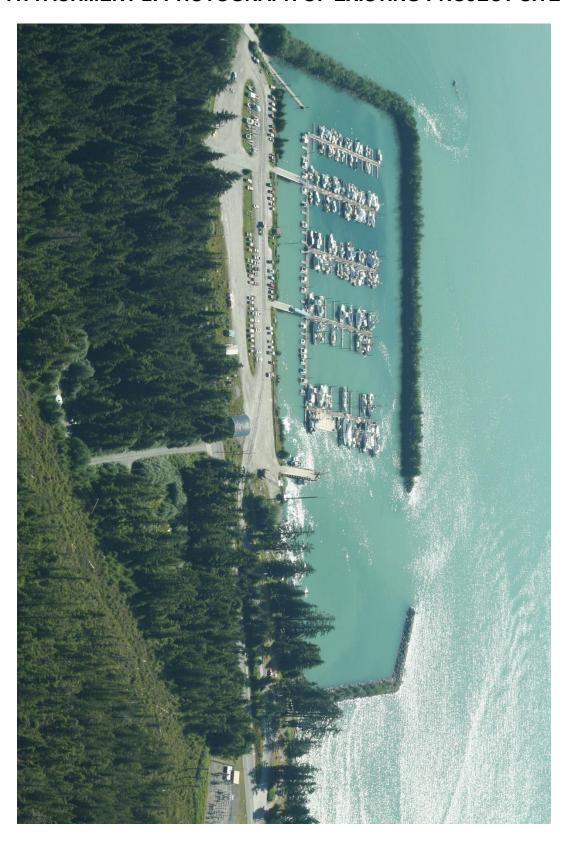
Professional Liability Insurance. The Consultant must maintain Professional Liability Insurance in an amount not less than one million dollars (\$1,000,000.00) aggregate to protect the Consultant from any claims of damages for any error, omission, or negligent act of the Consultant, the Consultant's firm and employees. This requirement applies to the Consultant's firm, the Consultant's subcontractors and assignees, and anyone directly or indirectly employed to perform work under this contract.

Workers Compensation Insurance. The Consultant must maintain Workers Compensation Insurance to protect the Consultant from any claims or damages for any personal injury or death which may arise from services performed under this contract. This requirement applies to the Consultant's firm, the Consultant's subcontractors and assignees, and anyone directly or indirectly employed to perform work under this contract. The Consultant must notify the CBW as well as the State Division of Workers Compensation immediately when changes in the Consultant's business operation affect the Consultant's insurance status. Statutory limits apply to Workers Compensation Insurance. The policy must include employer's liability coverage of one hundred thousand dollars (\$100,000.00) per injury, and five hundred thousand dollars (\$500,000.00) policy limits.

<u>Comprehensive Automobile Liability Insurance</u>. The coverage shall include all owned, hired, and non-owned vehicles to a one million dollar (\$1,000,000.00) combined single limit coverage.

Each policy shall be endorsed to waive all rights of subrogation against the CBW by reason of any payment made for claims under the above coverage, except Workers Compensation and Professional Liability.

### **ATTACHMENT 2: PHOTOGRAPH OF EXISTING PROJECT SITE**



Attachment 2 – Photograph of Existing Project Site for Shoemaker Bay Float Design Project Page 1 of 1